



**PALM BEACH COUNTY ESTATE PLANNING COUNCIL, INC.
2025-2026 MEMBERSHIP APPLICATION FORM**

Dues \$500.00

All members must actively practice in the family wealth or estate planning field and be current in their annual dues.

Name: _____ Designation(s): _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile*: _____ Email: _____

Sponsoring member (new applicants): _____

Please select one of the following categories of which you will be categorized:

- | | | |
|--|--|---|
| <input type="checkbox"/> Accounting Professional | <input type="checkbox"/> Non-Profit Professional | <input type="checkbox"/> Appraisal/Advisory |
| <input type="checkbox"/> Attorney | <input type="checkbox"/> Insurance Professional | <input type="checkbox"/> Real Estate Professional |
| <input type="checkbox"/> Care Management | <input type="checkbox"/> Investment Advisor | <input type="checkbox"/> Student |
| <input type="checkbox"/> Financial Advisor | <input type="checkbox"/> Trust Officer | |

BENEFITS OF MEMBERSHIP

- Outstanding networking with members of multiple disciplines at every meeting
- An Impressive Variety of Speakers, Topics, and Educational Opportunities
- Attendance at our monthly Dinners and Breakfast Meetings included
- Opportunity to submit an article for the Annual Estate Planning Supplement in the Palm Beach Daily News
- Your name and contact information in the PBCEPC directory in Palm Beach Daily News Supplement
- Biography, headshot and listing by last name AND by category on our online directory at www.pbcepc.org
- Networking not only with members of our Estate Planning Council, but also with other local associations servicing Palm Beach County and outlying areas
- Social media exposure through Council's Facebook and LinkedIn postings

July 2025 - June 2026 Dues Payment Information

Amount enclosed: \$ _____

Please select one of the following forms of payment: Check _____ Visa _____ Mastercard _____

To pay by credit card on the Council's fully-integrated online secure payment processing platform, go to <http://www.pbcepc.org/members/renewal>

Mail or email your membership form with payment to:
Palm Beach County Estate Planning Council
6671 W. Indiantown Road, Ste. 50-194 • Jupiter • Florida 33458
Tel: (561) 714-2360 • Email: admin@pbcepc.org