**PALM BEACH COUNTY ESTATE PLANNING COUNCIL, INC.**

**2021-2022 MEMBERSHIP RENEWAL FORM  
Dues $375.00**

All members must be actively practicing in the family wealth or estate planning field   
and be current in their annual dues

**Name:**

**Company:**

**Address:**

**City: State: Zip:**

**Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_ Mobile\*:\_\_\_\_\_\_\_\_\_\_\_\_ Email:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Sponsoring member** *(new applicants)***: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

\**Mobile number will only be used for text notification if a meeting is canceled for any reason and will not be published in the online membership directory*

Please select one of the following categories of which you will be categorized:

□ Accountant □Non-Profit Professional  □Appraisal/Advisory  
 □Attorney □Insurance Professional □Real Estate Professional

□Care Management □Investment Advisor

□Financial Advisor □Trust Officer

**BENEFITS OF MEMBERSHIP**

* Outstanding networking with members of multiple disciplines at every meeting
* An Impressive Variety of Speakers, Topics, and Educational Opportunities
* Attendance at our monthly Dinners and Breakfast Meetings included
* Four Roundtable Discussions during the season included
* Opportunity to submit an article for the Estate Planning Supplement in January 2022 Palm Beach Daily News
* Your name and contact information in the PBCEPC directory in Palm Beach Daily News Supplement
* Your name and firm information in a PBCEPC advertisement to be placed in the Palm Beach Post
* Biography, headshot and listing by last name AND by category on our online directory at [www.pbcepc.org](http://www.pbcepc.org)
* Networking not only with members of our Estate Planning Council, but also with other local associations servicing

Palm Beach County and outlying areas

* Social media exposure through Council’s Facebook and LinkedIn postings

**July 2021- June 2022 Dues Payment Information**

Amount enclosed: $\_\_\_\_\_\_\_\_\_

Please select one of the following forms of payment: Check Visa Mastercard

To pay by credit card on the Council’s fully-integrated online secure payment processing platform, go to  
 <http://www.pbcepc.org/members/renewal>  
  
Mail or email your membership form with payment to:   
Palm Beach County Estate Planning Council  
6671 W. Indiantown Road, Ste. 50-194 • Jupiter • Florida 33458  
**Tel: (561) 714-2360 • Email:** [admin@pbcepc.org](mailto:admin@pbcepc.org)